HALIBURTON COUNTY DEVELOPMENT CORPORATION
A Community Futures Development Corporation

HCDC

BUSINESS LOAN APPLICATION
Personal Financial Statement

Name		S.I.N.	Date of Birth: MM/DD/YYYY
Present Address	CITY	PROVINCE / POSTAL CODE	How Long at Present Address?
Home Telephone	Email		Residence (Own/Rent/Other)
Occupation	How Long with Employer?	Employer	
Employer's Telephone	Marital Status (Married,Separated/Single/Divorced)		Number of Dependents
Previous Address (If less than 2 years at present address)			

How did you hear about HCDC? ◯ Social Media ◯ Moose FM ◯ Canoe FM ◯ Newspaper ◯ Other: _____

PERSONAL DATA ON YOUR SPOUSE Under the laws of Canada or the province, your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.

Spouse's Name		S.I.N.	Date of Birth: MM/DD/YYYY
Spouse's Occupation	How Long with Employer?	Employer	

ASSETS List and describe all Assets.	**VALUE**	**LIABILITIES** List credit cards, open lines of credit, and other liabilities (including alimony and child support)	**Balance Owing**	**Monthly Payments**
Total Chequing Balances		Bank Loans		
Total Savings Balances				
Automobiles(s) - Year / Make / Model				
		Mortgages on Real Estate		
Stocks & Bonds				
Accounts / Notes Receivable (Please Itemize)				
		Monthly Rent Payment		
		Credit Cards (Please Itemize)		
Real Estate Owned				
Retirement Accounts (e.g. RRSP's)				
		Other Obligations (Please Itemize)		
Other Assets (Please Itemize)				
		TOTAL MONTHLY PAYMENTS		0.00
		TOTAL LIABILITIES (II)	$ 0.00	
TOTAL ASSETS (I)	$ 0.00	**NET WORTH (I - II)**		

OTHER SOURCES		**SUNDRY PERSONAL OBLIGATIONS**
Your Gross Monthly Salary		Are you providing your personal support for obligations not listed above (i.e. cosigner, endorser, guarantor?) ◯ Yes ◯ No If you answer Yes, please provide details in the space provided below.
Your Spouse's Gross Monthly Salary		
Net Monthly Rental Income		
Other Income (Please Itemize)		
TOTAL INCOME	$ 0.00	

Real Estate

Address and Legal Description	Year Purchased	Price Paid	Mortgages Outstanding	Estimated Current Value

DISCLOSURE AND RELEASE STATEMENT

To: The Haliburton County Development Corporation (the "Corporation")

1. I, hereby certify that the information in this Statement of Personal Assets and Liabilities is a complete and true declaration. The property values shown above are the fair market values of the properties and the amount of debts is the total potential indebtedness (inclusive of any other loans, credit cards or other debts for which I have signed as a guarantor).

2. I confirm that if any statement I have made herein or in accompanying materials proves to be incorrect in any way, I shall notify the Corporation immediately.

3. I authorize the Corporation to obtain personal credit information about me from any source. By executing this statement, I acknowledge as notice in writing, the Corporation's intent to obtain this information and I authorize each source to provide this information to the Corporation.

4. I understand and agree that in order to perform a credit investigation; I need not provide my Social Insurance Number ("SIN") if I can provide alternative identification that is acceptable to the credit reporting agencies. If I do provide my SIN, I consent to the Corporation using this information for the limited purpose of performing a credit investigation.

5. I authorize the Corporation to retain this Statement of Personal Assets and Liabilities and any financial records, credit and reference reports for the Corporation's records and reporting to Industry Canada who oversees the Community Futures Program.

6. I consent to the Corporation collecting, using, retaining and disclosing the information contained in the Statement of Assets and Liabilities for the limited purpose of determining my eligibility for financing as is required by law, and by the Federal Economic Development Agency for Southern Ontario. I understand that the Corporation will handle my personal information in strict confidence in accordance with Federal privacy law as set out in the Corporation's *Privacy Policy*. If I have any questions or concerns about the management of my information, I may refer to the *Privacy Policy*, available on our website www.haliburtoncdc.ca or request a copy of the *Privacy Policy* or the *Privacy Statement*, by contacting the Chief Privacy Officer, Andy Campbell.

7. Is the Applicant, and if applicable, the Guarantor(s) engaged in operations and processes that require:

	Yes	No
a) Disposal and/or treatment (either onsite or offsite) of industrial waste or by-products that could contaminate the soil or groundwater (e.g. hydrocarbon/water mixtures and emulsions, solid, liquid or gaseous chemical products, organic solvents or wastes, organic wood-preserving chemicals, infectious waste, radioactive waste, PCBs, etc.)?	☐	☐
b) Discharge of waste water that contains such wastes or by-products into water bodies or into a sewerage system?	☐	☐

Yes	No	
☐	☐	I am currently the subject of litigation before a court, tribunal, government board or agency, or there is a threat of such litigation. There are unexecuted judgment(s) registered against me, such as: _____
☐	☐	I have made an assignment or have been petitioned into bankruptcy; there are writs registered against my name. If yes, provide details: _____
☐	☐	I certify that I am a Canadian Citizen or Landed Immigrant.

DATED AT:_____ THIS_____ DAY OF_____, 20_____

_____ *Witness Signature*

_____ *Applicant 1 Signature*

_____ *Witness Signature*

_____ *Applicant 2 Signature*